

# **2026 to 2029 Business and Financial Plan Workshop**



# 2026-2029 Financial Planning



- SAMA is in process of developing our four-year Business and Financial Plan for 2026 to 2029.
- SAMA is responsible for both governance of the provincial assessment system and conducting assessment valuation services for over 760 municipalities.
- Revenue sources for SAMA:
  - funding from the province and the municipalities
  - fee for service contracts
  - sale of data through our SAMAView application.
- SAMA is facing challenges with the need for workforce planning, and increasing maintenance for our Computer Assisted Mass Appraisal (CAMA) system.

# Mutually Beneficial Partnership



- The Agency receives funding from the Province for provincial program services: assessment policy research, a central database of assessment information, assessment information for provincial programs and quality assurance.
- The balance of the Agency's revenue is primarily provided by the municipalities that use the Agency's assessment services and is obtained through a municipal requisition.
- Assessments conducted by SAMA and implemented on 2024 tax rolls provided an additional estimated \$13.4 million in annually recurring tax revenues.
  - municipalities received approximately \$9.2 million,
  - education sector received approximately \$4.2 million

# Focusing on People Using Technology



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- increase quality and services for our client municipalities and the province
- maintain a manageable number of property reviews in the four-year cycle
- increase self-generated revenue sources for SAMA
- ensure that we have a highly qualified and engaged workforce with the right set of skills to support current and future technology and appraisal practices

# Your Feedback



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- what technology matters to you when it comes to your municipality's property assessment values
- ideas for our People Strategy - to contribute to building a solid future for the assessment system in Saskatchewan.

# Workshop Directions

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- You will have until 12:00 pm to discuss the questions on the worksheet amongst the people at your table.
- Please work as a group and have one person fill in the worksheet
- SAMA employees will be walking around to answer any questions you may have
- Leave completed worksheets on the table and SAMA staff will pick them up at the end of the day
- Remote attendees, please submit your answers to [sama.agm@sama.sk.ca](mailto:sama.agm@sama.sk.ca)



# **Thank you**

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